



Greetings,

Thank you for your interest in the Upper Savannah Family Caregiver Support Program. Below are some guidelines to keep in mind when completing the intake form.

- 1) The grant funding for respite care is specifically for **CAREGIVERS** to receive respite or a temporary break. It does not provide additional services for the care receiver. The **CAREGIVER** is considered the client.
- 2) The caregiver on the intake form should be an unpaid family member or other caretaker (friend, neighbor, extended relative, etc.) who provides consistent, hands-on care and is in need of a break. This does **NOT** include paid caregivers.
- 3) Caregivers or care receivers receiving respite services through the South Carolina Respite Coalition are **NOT** eligible to apply for the Upper Savannah Family Caregiver Support Program. We cannot duplicate services with this agency.
- 4) Caregivers or care receivers receiving respite services through CLTC, Veterans Administration Aid and Attendance, or Hospice Facility Respite **MAY** complete the intake form, but approval will be based on current funding levels. Priority is given to those caregivers receiving no other benefits.
- 5) Intake forms are screened for eligibility. Everyone who fills out the intake form will not receive funding. Caregivers will receive written notification of ineligibility.
- 6) All grants must be utilized by a DHEC-licensed agency. We do **NOT** pay private sitters, caregivers, or family members of the care receiver or caregiver.
- 7) We are **NOT** an emergency service. The intake and assessment process takes time and wait times vary throughout the year based on funding levels and request volume.
- 8) We cannot accept intake forms completed by care providers who benefit financially from the grant. This is a conflict of interest.
- 9) Please write in legible print to be considered. Any illegible information will increase wait time.
- 10) Once your intake form is completed, our staff will call you to conduct the required phone interview with the caregiver listed on the form. We process intakes in the order they are received. **Thank you for your understanding and patience regarding the wait time for your interview and grant.**

Please feel free to call our Information and Referral Specialist with any questions regarding other programs or services offered by the Upper Savannah Area Agency on Aging at **864-941-8069**.

Thank you,

**Aeriell Bowick**

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## **CHECKLIST FOR CAREGIVER(S)**

**\*\*KEEP THIS PAGE FOR YOUR RECORDS. DO NOT RETURN.\*\***

FILL OUT AND RETURN THE 4-PAGE INTAKE FORM (AND DIAGNOSIS FORM IF REQUIRED)

- ☐ COMPLETE PHONE INTERVIEW WITH ARIELL BOWICK, THE FAMILY CAREGIVER ADVOCATE (THESE ARE COMPLETED IN THE ORDER IN WHICH THEY ARE RECEIVED)
- ☐ CHOOSE AN AGENCY FROM THE LIST PROVIDED TO YOU AFTER THE PHONE INTERVIEW (IF APPROVED FOR A VOUCHER, THIS LIST WILL BE SENT TO YOU)
- ☐ LET ARIELL BOWICK, THE FAMILY CAREGIVER ADVOCATE, KNOW WHICH AGENCY YOU WANT TO USE (THIS IS WHEN THE VOUCHER WILL BE SENT TO THE AGENCY OF YOUR CHOICE)
- ☐ ONCE A VOUCHER IS SENT, THE AGENCY YOU CHOSE SHOULD CONTACT YOU TO START SETTING UP A SCHEDULE TO START PROVIDING SERVICE TO YOUR LOVED ONE. (IF YOU DO NOT HEAR FROM THE AGENCY WITHIN 3-5 DAYS OF VOUCHER BEING SENT- CONTACT THE AGENCY)

### **REMINDERS**

- YOU CAN REAPPLY FOR A VOUCHER EVERY YEAR - THERE IS NO GUARANTEE YOU WILL BE APPROVED, BUT YOU CAN REAPPLY YEARLY.
- UPPER SAVANNAH COUNCIL OF GOVERNMENTS IS NOT RESPONSIBLE FOR ANY SERVICES PROVIDED BY AN AGENCY BEFORE THE VOUCHER HAS BEEN APPROVED AND SENT.
- UPPER SAVANNAH COUNCIL OF GOVERNMENTS IS NOT ABLE TO PROVIDE EMERGENCY PLACEMENT.
- THE VOUCHER MUST BE USED WITHIN 90 DAYS OF THE APPROVAL DATE.

### **BLACKOUT DATES**

PLEASE BE AWARE OF OUR BLACKOUT DATES IN JUNE. WE WILL NOT BE RESPONSIBLE FOR PROVIDING SERVICES DURING THE TIME OF JUNE 10<sup>TH</sup> – JUNE 30<sup>TH</sup>. WE WILL RESTART SERVICES ON JULY 1<sup>ST</sup>.

THIS BLACKOUT TIME FRAME ALLOWS US TO RECEIVE ANY OUTSTANDING INVOICES FROM ALL THE AGENCIES AND GET THEM ENTERED INTO OUR SYSTEM BEFORE OUR NEW FISCAL YEAR STARTS ON JULY 1<sup>ST</sup>.

WE APOLOGIZE FOR ANY INCONVENIENCE THIS MAY CAUSE.

**FAMILY CAREGIVER SUPPORT PROGRAM: INTAKE FORM - ELIGIBILITY****FISCAL YEAR** \_\_\_\_\_ **#** \_\_\_\_\_

*ATTENTION: This form MUST be completed by the caregiver listed on the intake form. It is NOT appropriate for a medical professional, social worker, case manager, or any other person to fill out this form on behalf of a client/caregiver.*

Caregiver: \_\_\_\_\_ Care Receiver: \_\_\_\_\_

The Family Caregiver Support Program offers caregivers a chance to receive much-needed respite. It is a program funded under the Older Americans Act, through Federal and State funding and in partnership with the Alzheimer's Association. To be eligible, the care receiver must have substantial deficits in their activities of daily living or have a medical diagnosis of Alzheimer's, dementia, or related disorder. Please see the Alzheimer's/ Dementia Diagnosis Form if applicable.

Due to **cognitive or other mental impairment**, does the care receiver require substantial supervision to maintain their health and safety?

☐

Yes

☐

No

**Significant Health Problems, Recent Hospitalizations, Significant Diagnosis:**

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**Is the care receiver currently receiving services from:**

☐

CLTC (Medicaid)

☐

Hospice

☐

SC Respite Coalition

☐

VA Aid &amp; Attendance

☐

Home Health

☐

Paid Out of Pocket

**The caregiver is a:**

☐

New Client

☐

Returning Client

<b>Caregiver Demographics</b>						Date	
<b>Caregiver Information</b>							
<b>Introductory Information</b>							
First Name			M.I.	Last Name		Are you a Paid Caregiver? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Physical Address						Apt	
City			State	Zip		County	
Primary Phone		Secondary Phone			Internet <input type="checkbox"/> Yes <input type="checkbox"/> No		
Age	DOB mm/dd/yyyy			Email			
<b>Demographics</b>							
Gender <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Other <input type="checkbox"/> Decline				Ethnicity <input type="checkbox"/> Hispanic or Latinx <input type="checkbox"/> Not Hispanic or Latinx <input type="checkbox"/> Declined			
Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Single <input type="checkbox"/> Domestic Partner/Civil Union				Race <input type="checkbox"/> American Indian/ Alaska Native <input type="checkbox"/> Asian/Asian American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> Black/African American <input type="checkbox"/> White <input type="checkbox"/> Declined <input type="checkbox"/> Other: _____			
Number in Household _____		Monthly Household Income \$ _____ Decline					
<b>Caregiver's Relationship to Care Recipient</b>							
<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Domestic Partner/Civil Union <input type="checkbox"/> Daughter/Daughter-in-law <input type="checkbox"/> Son/Son-in-law <input type="checkbox"/> Sister <input type="checkbox"/> Brother <input type="checkbox"/> Grandparent <input type="checkbox"/> Parent <input type="checkbox"/> Other Relative <input type="checkbox"/> Non-Relative							
<b>Care Recipient Condition</b>							
Does the care receiver have a condition that causes limitations in activities?						<input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> ADRD (Alzheimer's/Dementia Related Disease)		<input type="checkbox"/> Intellectual Disability		<input type="checkbox"/> Physical Condition		<input type="checkbox"/> Cognitive/Behavior Condition	
<input type="checkbox"/> Wandering <input type="checkbox"/> Total Care		<input type="checkbox"/> Other Condition		<input type="checkbox"/> Disabled Adult		<input type="checkbox"/> None	
Has the care receiver been diagnosed, by a physician, to have Alzheimer's or a related dementia?						<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Care Recipient Information (on next page)</b>							

**Care Recipient Information**

First Name		M.I.	Last Name	
Physical Address				Apt
City	State	Zip	County	
Primary Phone	Secondary Phone		Internet <input type="checkbox"/> Yes <input type="checkbox"/> No	
Age	DOB mm/dd/yyyy	Email		

**Care Recipient Demographics**

<b>Gender</b> <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Other <input type="checkbox"/> Decline	<b>Ethnicity</b> <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Declined
<b>Marital Status</b> <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Single <input type="checkbox"/> Domestic Partner/Civil Union	<b>Race</b> <input type="checkbox"/> American Indian/ Alaska Native <input type="checkbox"/> Asian/Asian American <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> Black/African American <input type="checkbox"/> White <input type="checkbox"/> Declined <input type="checkbox"/> Other: _____
<b>Military Service</b> <input type="checkbox"/> Retired Military <input type="checkbox"/> History of Military Service <input type="checkbox"/> Never Served <input type="checkbox"/> Spouse/Widow(er) of Veteran <input type="checkbox"/> Declined	

**Referred by:**

(Name)

(Agency/Organization)

(Phone Number)

**Family Caregiver Support Program: Intake Form - Release of Information**

Caregiver's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Care Receiver's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

This form grants permission to the Upper Savannah Family Caregiver Support Program to release or obtain information about the services we are requesting. In granting this permission, I understand that the information will remain confidential to all parties not directly involved in helping me obtain the services I am requesting and that this information will be used only to provide support and services.

I understand that Upper Savannah Family Caregiver Support Program is not responsible for the hiring, wages, work performance, quality of care, or conduct of the caregiver or the provider agency for the services I request or receive. The Upper Savannah Family Caregiver Support Program does not assume any liability for acts or omissions of the caregiver or the provider of the services. I understand that by giving my consent and releasing this information, I am releasing the Upper Savannah Family Caregiver Support Program from any and all liabilities potentially associated with the services I am requesting or receive.

I certify that all information provided to the Upper Savannah Family Caregiver Support Program is correct to the best of my knowledge.

I pledge to promptly notify Upper Savannah Family Caregiver Support Services of any changes in situation, such as major health changes, hospitalizations, changes of address or phone number, change in respite provider, or benefits received through other programs such as Community Long Term Care, Veterans Administration Aid and Attendance, or Hospice Facility Respite.

Signature of Caregiver: \_\_\_\_\_

Date of Signature: \_\_\_\_\_

*(Signature Is Required to Receive Services)*